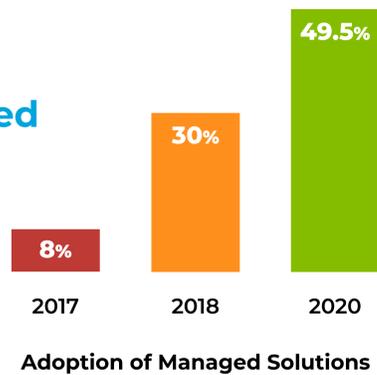


# Next-Gen SD-WAN: A framework for decision making

As SD-WAN has evolved, IT leaders have more solution options and therefore more decisions to make. How should the solution be managed and secured? Which features are key for the future? **Nemertes Research offers this framework for making SD-WAN choices.**

## Management choices DIY vs. managed vs. co-managed

Traditionally SD-WAN has come in two basic flavors: do-it-yourself overlay networks (DIY) and fully managed solutions. But a middle path has emerged: co-managed SD-WAN, where the service provider shares management and control with your IT staff.



### Touchpoints for management decisions

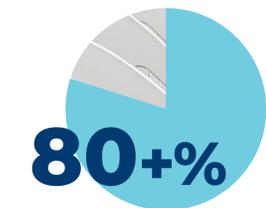
	PROs	CONS
<b>Do It Yourself</b>	<ul style="list-style-type: none"> <li>■ Maturity, broader install bases</li> <li>■ Complete control</li> <li>■ Lower per-site cost</li> </ul>	<ul style="list-style-type: none"> <li>■ Complete responsibility: deploy, manage, troubleshoot, update</li> <li>■ Staff knows only this network</li> <li>■ Only own staff to lean on</li> </ul>
<b>Fully Managed Service</b>	<ul style="list-style-type: none"> <li>■ Outsource responsibility: deploy, manage, troubleshoot, update</li> <li>■ Deep bench and learnings across networks</li> </ul>	<ul style="list-style-type: none"> <li>■ Loss of control of platform and management responsiveness</li> <li>■ No control of who staffs or for how long</li> </ul>
<b>Co-Managed Service</b>	<ul style="list-style-type: none"> <li>■ Retain as much responsibility as desired, outsource rest</li> <li>■ Deep bench and learnings across networks</li> </ul>	<ul style="list-style-type: none"> <li>■ Higher cost of managed with reduced staff time savings</li> </ul>

## Security choices

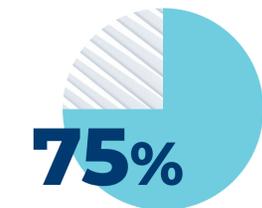
### Branch firewall, monitoring, and response

Today's SD-WAN solutions come with optional add-ons for next-generation firewalls, integration tools, and managed security services.

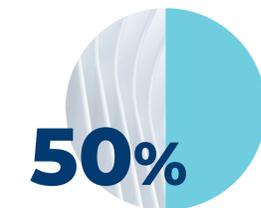
#### SD-WAN users



want their SD-WAN to replace branch firewalls



intend to enable direct internet access for 75% of their branches, on average



intend, on average, to have 50% of their branches connected via internet links only

### Touchpoints for security decisions

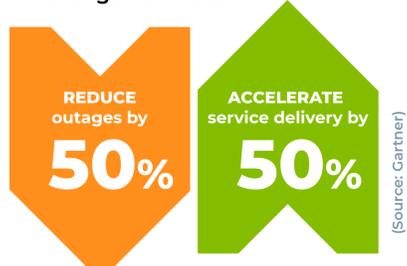
- **The current state of network security:** How well is your IT doing at keeping branch routers up-to-date on software and correctly configured? How much effort do configuration changes require?
- **Firewall architecture and plans:** Is your security team ready to collaborate on new approaches for security at the branch? If not, are they ready for a platform with separately manageable firewall endpoints (virtual network functions) sanctioned by the SD-WAN provider?
- **Fitting into the ecosystem:** SD-WAN solutions should work with existing security architectures, feeding data into SIEM systems, integrating into CASB and SOAR environments, and managed solutions should offer options for 24/7 threat monitoring and incident response.

## Future-proofing choices

### AI and autonomous networks

The infusion of AI into SD-WAN can automate network management and optimization by delivering a virtual assistant. Adding new AIOps capabilities enables SD-WAN solutions to track normal traffic behavior and learn how to solve problems automatically.

**Organizations that automate 70+% of their network change activities:**



### Touchpoints for AIOps

➤ **Now or near-term:** IT leaders should look for tools that deliver AIOps now, or have a roadmap to deliver AIOps functionality



- AI-powered analysis to identify network patterns and trends
- Virtual network advisor offering proactive advice
- Actionable insights into root cause analysis and security events
- Automation with the ability to integrate cleanly into orchestration controls

➤ **Straightforward simplicity:** Managed SD-WAN offerings with AIOps should:

- Provide AI-driven analytics and automation for its own underlay networks and infrastructure
- Keep analytics all in one management console with real-time data
- Make AIOps a straightforward addition of functionality rather than require a complete retooling of the infrastructure

